CAT-5571 AS AN AUTOPHAGY ACTIVATOR THAT ENHANCES THE CLEARANCE OF INTRACELLULAR BACTERIA

40th European Cystic Fibrosis Conference 2017

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Feng Liu, Ph.D.
Forward Looking Statements

This presentation contains forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995, including statements regarding our expectations and beliefs about our business, future financial and operating performance, clinical trial plans, product development plans and prospects. The words “believe”, “anticipate”, “plans,” “expect”, “could”, “should”, “will”, “would”, “may”, “intend” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

The forward-looking statements contained in this presentation and in remarks made during this presentation and the following Q&A session are subject to important risks and uncertainties that may cause actual events or results to differ materially from our current expectations and beliefs, including: uncertainties inherent in the initiation and completion of preclinical studies and clinical trials and clinical development of our product candidates; availability and timing of results from preclinical studies and clinical trials; whether interim results from a clinical trial will be predictive of the final results of the trial or the results of future trials; expectations for regulatory approvals to conduct trials or to market products; availability of funding sufficient for our foreseeable and unforeseeable operating expenses and capital expenditure requirements; other matters that could affect the availability or commercial potential of our product candidates; and general economic and market conditions. These and other risks are described under the caption “Risk Factors” in our Quarterly Report on Form 10-Q for the three months ended March 31, 2017, which is on file with the Securities and Exchange Commission, and in other filings that we may make with the Securities and Exchange Commission in the future.

In addition, the forward-looking statements included in this presentation represent our views as of the date of this presentation. We anticipate that subsequent events and developments will cause our views to change. However, while we may elect to update these forward-looking statements at some point in the future, we specifically disclaim any obligation to do so. These forward-looking statements should not be relied upon as representing our views as of any date subsequent to the date of this presentation.
Autophagy: Maintains Cellular Homeostasis and Host Defense

- Reactive oxygen species
- Damaged mitochondria
- Misfolded proteins

Foreign pathogens (Bacteria)

- Autophagosome
- Lysosome
- Autolysosome
Autophagy: An Approach to Clear Intracellular Pathogens in CF

Autophagy is depressed in cystic fibrosis


- Defective CFTR
- CAT-5571
- AMPK
- Pseudomonas aeruginosa
- Burkholderia cepacia

Human nasal mucosa

Control
CF

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<th>LC3 I</th>
<th>LC3 II</th>
<th>Tubulin</th>
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LC3+ dots per mm² of tissue

Control
CF

Discovery of CAT-5571: Application of the SMART Linker Drug Discovery Platform to Activate Autophagy in CF

- An approach to activation of autophagy in CF
  - Cysteamine inhibits transglutaminase 2
  - Omega-3 fatty acid DHA activates AMPK

![Chemical structures and reactions]

Hydrolysis using recombinant FAAH

CAT-5571 plasma stability

TG2 inhibitor

AMPK activator

Activation of autophagy
CAT-5571 Synergistically Activates Autophagy in Human CFTR F508del/F508del hCFBEs

Mean ± SEM mean (n = 3). *p < 0.05 compared to the vehicle, t-test.
CAT-5571 Activates Autophagy in the Lung of CFTR F508del/F508del mutant mice

**Drug Exposure (1 hr post dosing) in wild-type mice**

![Graph showing drug exposure levels in plasma and lung](image)

**LC3-II/LC3-I**

![Bar graph showing LC3-II/LC3-I levels](image)

Mean ± SEM mean (n = 16). *p < 0.05 compared to the vehicle, t-test.

**Immunointensity of Beclin-1**

![Bar graph showing Beclin-1 intensity in WT and CF](image)

**Immunointensity of LC3B**

![Bar graph showing LC3B intensity in WT and CF](image)

Mean ± SEM mean (n = 6). *p < 0.05 compared to the WT, t-test.
CAT-5571 Causes a Significant Reduction in the Intracellular *P. aeruginosa* in F508del CF hBEs

Mean ± SEM, **p < 0.01, one-way ANOVA followed by Dunnett’s multiple comparison test

**CAT-5571 is not an antibiotics (MIC against *P. aeruginosa* > 860 µM)**
CAT-5571 Causes a Significant Reduction in the Intracellular *B. Cepacia* in Macrophages

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**Burkholderia Cenocepacia**

in macrophages isolated from F508del/F508del mice

**Beclin-1**

**LC3II**

Mean ± SEM (n = 3). *p < 0.05, **p < 0.01, compared to the vehicle, t-test.
CAT-5571 Clears Pulmonary Pseudomonas Infection, Reduces Inflammation in F508del/F508del CF Mice

A chronic bacterial infection model in CF ΔF508/ΔF508 mice

*P. aeruginosa* Infection at day 0, CAT-5571 start at day 1, (100 mg/kg, 9 days, BID, PO)

**Day 10**

**Pulmonary Bacterial Load**

<table>
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<tr>
<th>CFU/mL</th>
<th>Vehicle</th>
<th>CAT-5571</th>
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<tr>
<td>1x10^3</td>
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<tr>
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* *p*<0.05, utilizing using the analysis of variance between vehicle and CAT-5571 treated animals.

No exacerbation (No increased bacterial load or neutrophil counts) at day 3 was observed
CAT-5571 can significantly enhance CFTR chloride current in combination with ivacaftor/lumacaftor


CAT-5571 represents a potential new therapeutic for improving clinical outcomes in conjunction with current therapies for CF
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