



MoveDMDSM: A Phase 1/2 Clinical Trial with CAT-1004 in Boys with Duchenne Muscular Dystrophy

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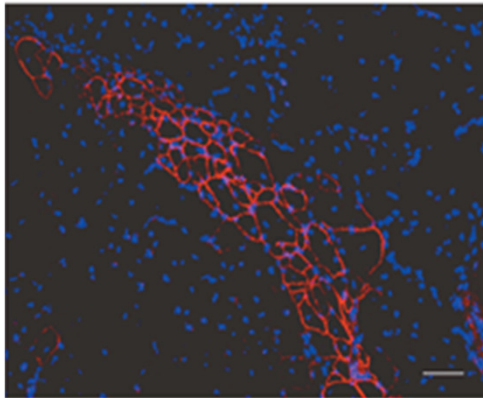


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- ▶ Any statements in this presentation about future expectations, plans and prospects for the Company, including statements about future clinical trial plans constitute forward-looking statements. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including: uncertainties inherent in the initiation and completion of preclinical studies and clinical trials and clinical development of the Company's product candidates; availability and timing of results from preclinical studies and clinical trials; whether interim results from a clinical trial will be predictive of the final results of the trial or the results of future trials; expectations for regulatory approvals to conduct trials or to market products; availability of funding sufficient for the Company's foreseeable and unforeseeable operating expenses and capital expenditure requirements; other matters that could affect the availability or commercial potential of the Company's product candidates; and general economic and market conditions and other factors discussed in the "Risk Factors" section of the Company's Annual Report on Form 10-K for the year ended December 31, 2015, and in other filings that the Company may make with the Securities and Exchange Commission in the future. The forward-looking statements contained in this presentation reflect our current views with respect to future events, and we do not undertake, and specifically disclaim, any obligation to update any forward-looking statements.

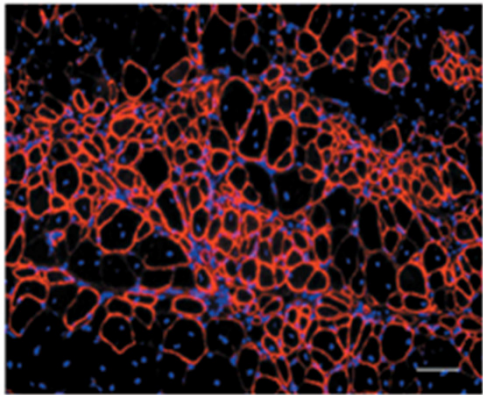
Inhibition of NF- κ B Produces Disease-Modifying Effects in Duchenne Muscular Dystrophy

Intact
NF- κ B
levels



with wild type MDSC implanted

Reduced
NF- κ B
levels

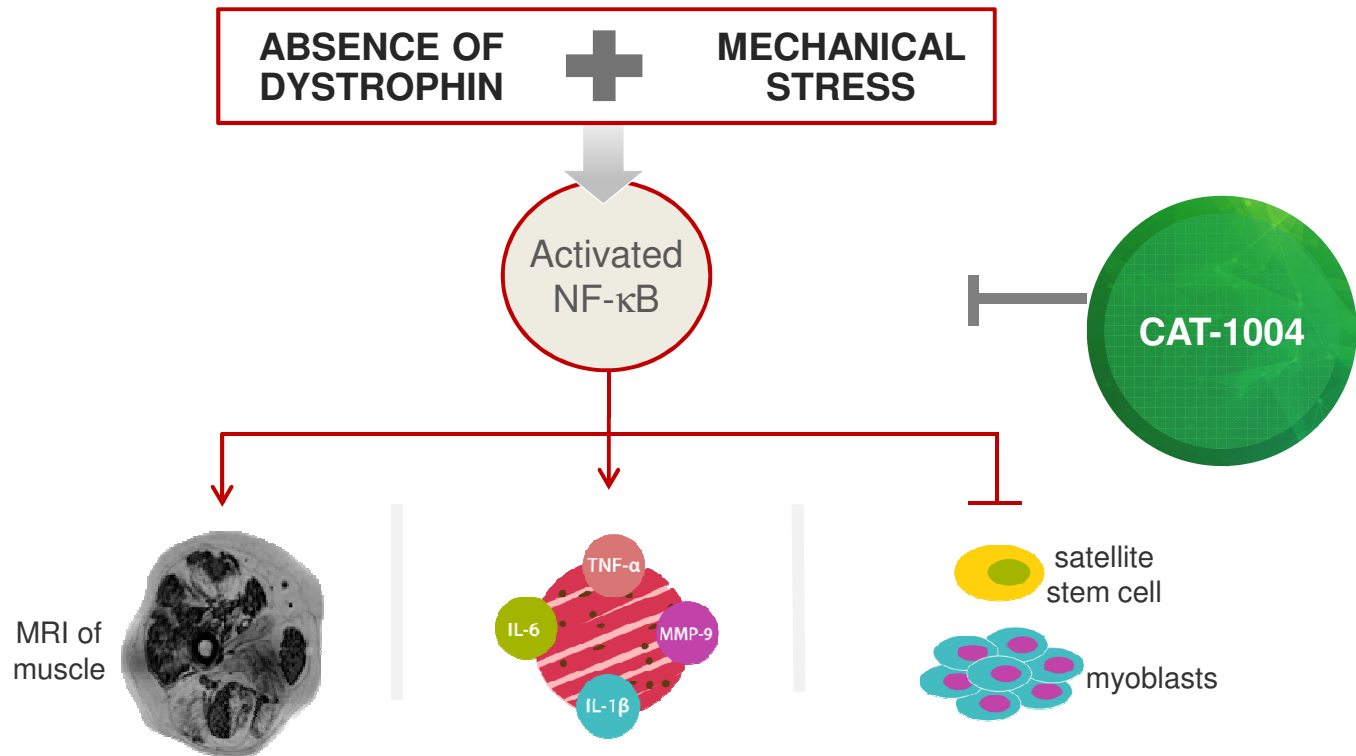


with *p65*^{-/-} MDSC implanted

8-week-old *mdx*/SCID mice
Engraftment was determined by immunostaining for
dystrophin (red)

- ▶ NF- κ B is chronically activated in Duchenne due to lack of dystrophin and elevated NF- κ B is seen before the onset of fibrosis
- ▶ ~50% reduction in NF- κ B observed to have disease-modifying effects
 - Reduced muscle degeneration
 - Enhanced muscle regeneration
 - Improvement in muscle mass and function
- ▶ Inhibition of NF- κ B seen to have a positive effect on dystrophin-production in models with baseline dystrophin production
- ▶ CAT-1004 is being developed to target NF- κ B in Duchenne muscular dystrophy

CAT-1004 Inhibits NF- κ B and Shows Disease-Modifying Effects in DMD Models

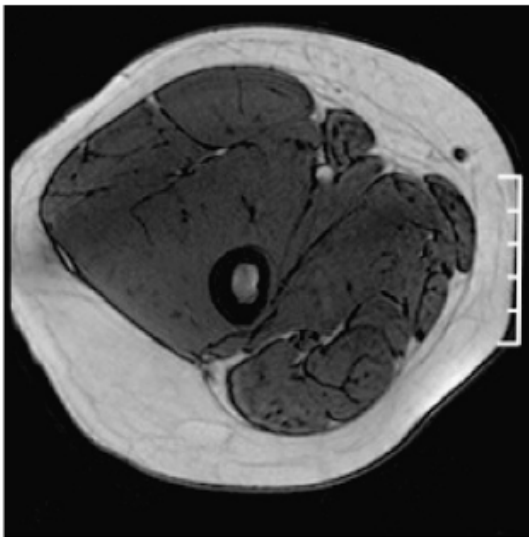


CAT-1004 pre-clinical studies (Sweeney et al.)	Reduced muscle degeneration	Reduced inflammation and fibrosis	Enhanced muscle regeneration
	✓	✓	✓

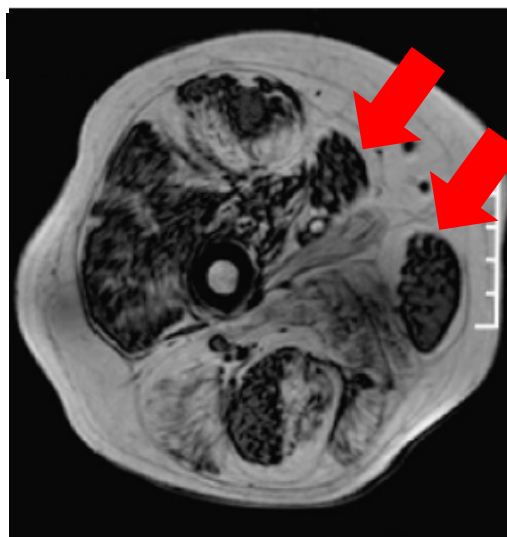
Activated NF- κ B – Not Just Absence of Dystrophin – Plays a Central Role in DMD Pathophysiology

Cross section of thigh

Unaffected



DMD

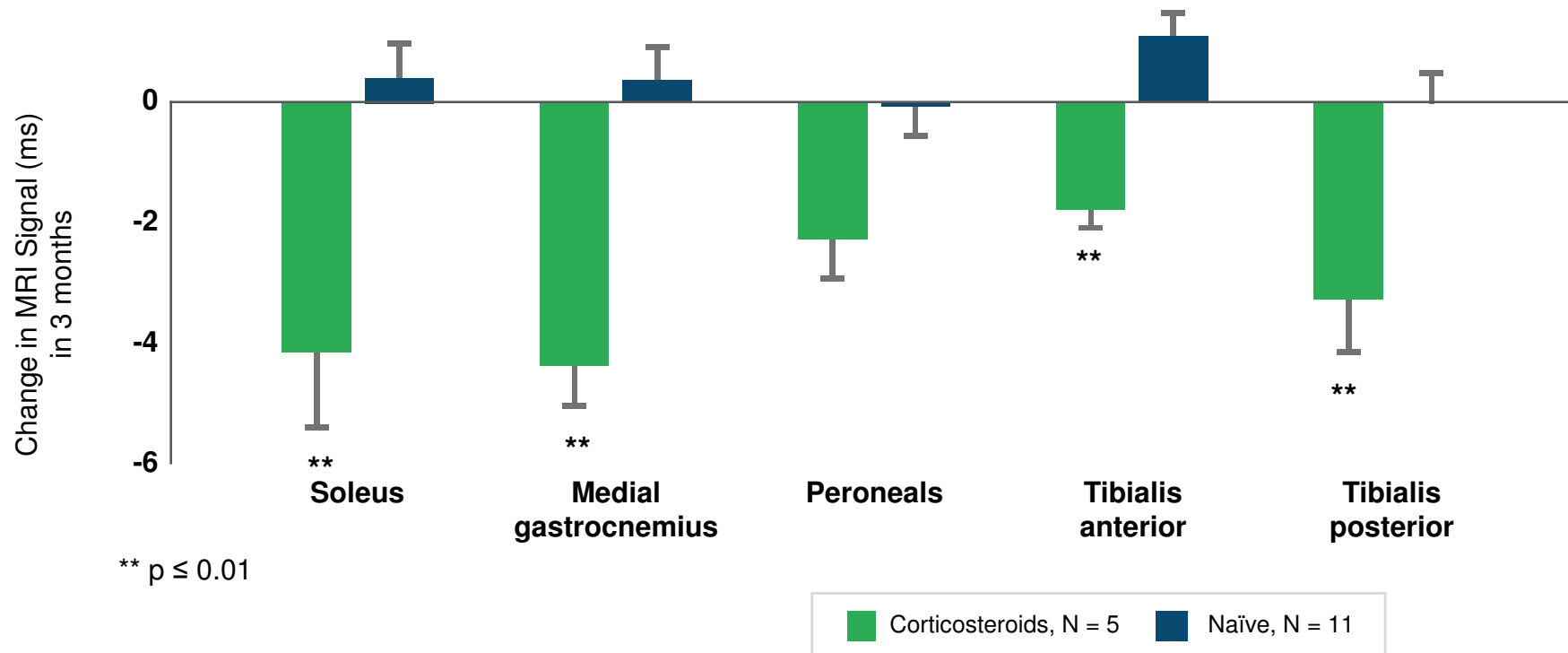


- Mechanical stress activates NF- κ B in muscles
- Muscles with less mechanical stress (red arrow) are relatively protected – even in the absence of dystrophin

Ages 12 - 14

MRI Able to Identify Early Changes in Muscle Pathology in Small Patient Numbers in an Objective and Quantitative Manner

Comparison of MRI in Lower Leg Muscles in Corticosteroid-Naïve vs. Corticosteroid-Treated Boys with DMD Ages 5 – 7 Years Old



- ▶ Data from ImagingDMD
 - MRI signal correlates with functional measures
 - MRI signal increases continuously with age

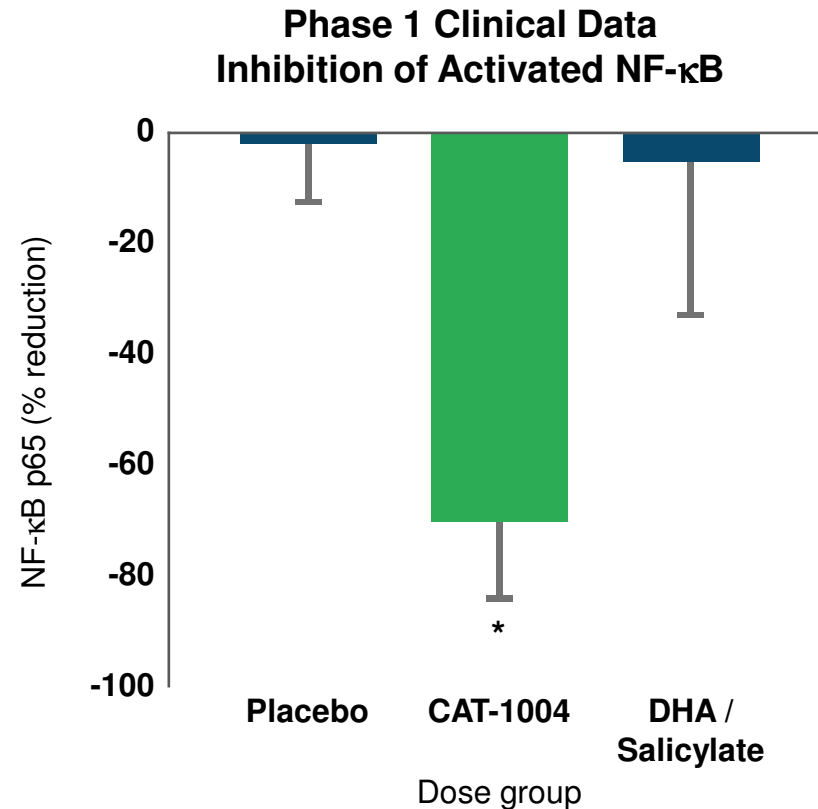
Phase 1 Trials in Adults: Safety, Tolerability and Significant Inhibition of Activated NF- κ B

► Design:

- Three completed Phase 1 trials
 - Single and multiple ascending dose trials
 - Biomarker trial
- 79 adult subjects treated with CAT-1004

► Results:

- No safety signals and good tolerability
- Significantly reduced expression of NF- κ B-target gene set after 14 days of dosing
- Significant reductions in NF- κ B biomarker activity compared to placebo or the co-administration of the bioactives, salicylate and the omega-3 fatty acid, DHA
- The effect seen with CAT-1004 is not seen when salicylate and the omega-3 DHA are taken at the same time



3-way crossover design, 9 subjects

* $p < 0.005$

MoveDMDSM Trial: Initial Assessment of Safety and Pharmacokinetics in DMD

- ▶ Key objectives:

- ▶ Assess safety in 3 cohorts of boys age 4 -7 with Duchenne

- Cohort 1 – 17 mg/kg per day

- Cohort 2 – 33 mg/kg per day

- Cohort 3 – 67 mg/kg per day

- ▶ Assess pharmacokinetics in pediatric patients under various dietary conditions

- ▶ On Day 1 and Day 7 single doses administered with high or low-fat diet in random sequence

- ▶ Compare pharmacokinetics in pediatric and adult population

- ▶ Assess whether pediatric exposures are similar to those at which NF- κ B inhibition was observed in adults



MoveDMD Trial Objectives and Design

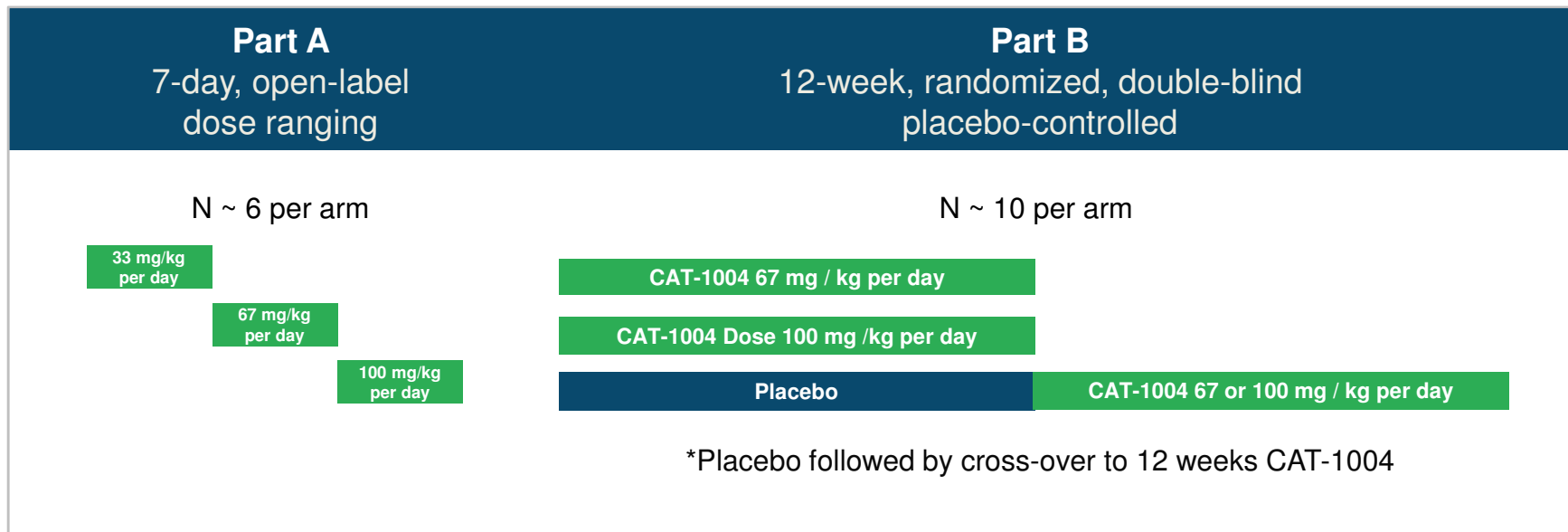
Part A (1 week of treatment):

- Assess the safety and PK of CAT-1004 in ~18 boys with Duchenne aged 4-7
- Identify doses of CAT-1004 that have plasma exposures known to have effects on NF- κ B



Part B (12 weeks of treatment):

- Assess the safety of CAT-1004 in ~30 boys with Duchenne over 12 weeks
- Measure the efficacy of CAT-1004 versus placebo on MRI, timed functional tests (10 meter walk/run, 4 step climb, time to stand), North Star, PODCI, muscle strength



MoveDMD Study Population

Initial approach is to assess safety, pharmacokinetics and MRI as a biomarker of inflammation in young boys not on steroids

Inclusion Criteria

- ▶ Diagnosis of DMD based on a clinical phenotype with increased serum CK and the presence of a mutation in the dystrophin gene known to be associated with a DMD phenotype
- ▶ Ambulatory
- ▶ Age ≥ 4 years and < 8 years
- ▶ Adequate immunization for varicella and influenza

Exclusion Criteria

- ▶ Use of corticosteroids within prior 6 months to treatment initiation or planning to initiate steroid therapy within the next 6 months
- ▶ Abnormal GGT, creatinine, hemoglobin < 10.5 g/dL
- ▶ Ongoing immunosuppressive therapy

Move DMD Endpoints: Assessments of Disease

- ▶ MRI assessments (primary endpoint):
 - T2 as measure of muscle damage
 - Prior to initiation of Part A
 - Baseline and endpoint of Part B: 12-week CAT-1004 vs PBO
- ▶ Functional assessments
 - Timed functional tests:
 - 10 meter walk / run, 4-step climb, time to stand
 - North Star Ambulatory Assessment
 - PODCI
 - Limited muscle strength testing
- Timing
 - Prior to initiation of Part A / Part B dosing
 - At baseline, monthly and endpoint of 12-week CAT-1004 vs PBO



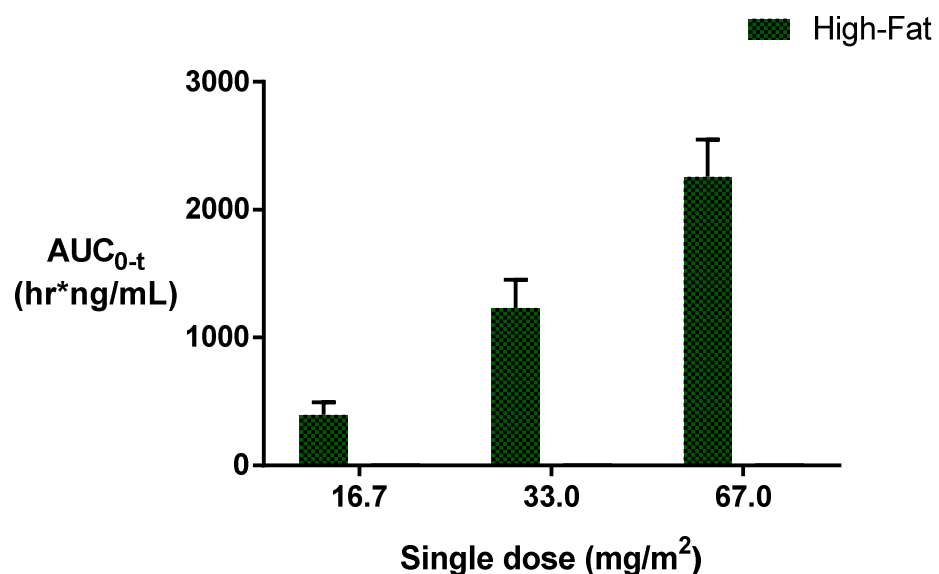
MoveDMD: Safety and Tolerability

- ▶ Generally well tolerated
 - No serious adverse events, no discontinuations
 - All patients able to take CAT-1004 capsules
 - Adverse events (AE) predominantly mild, most common AE was diarrhea
- ▶ Assessments:
 - Laboratory: no trends or safety issues in liver, renal, hematology
 - Physical exam, EKG, vitals: no safety issues
- ▶ Adverse events (7 days):

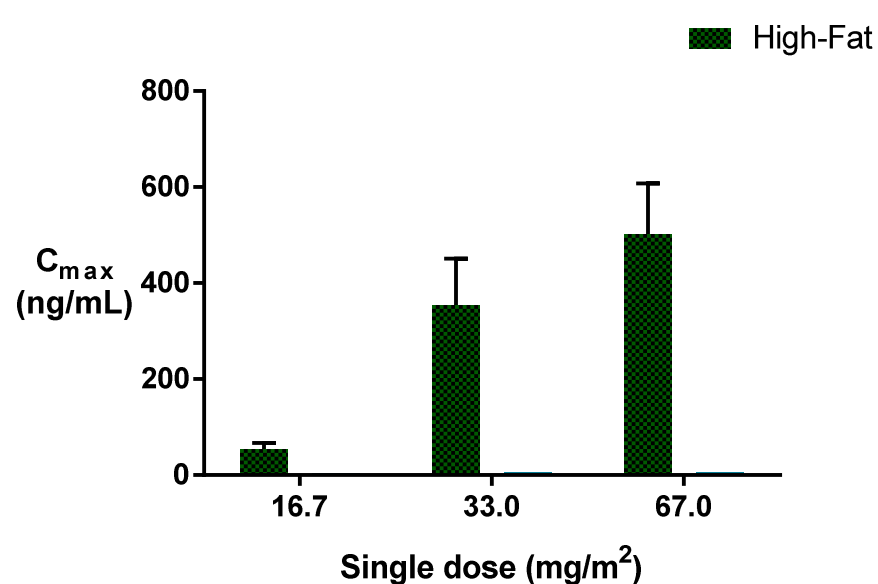
	33 mg/kg n=5	67 mg/kg n=6	100 mg/kg n=6	Total n=17
Diarrhea	0	0	4	4
Feces soft	1	1	1	3
Abdominal pain upper	1	0	1	2

Pharmacokinetics: Dose-Dependent Increases in Exposure, with Modest Effect of Meal Composition

Dose dependent AUC



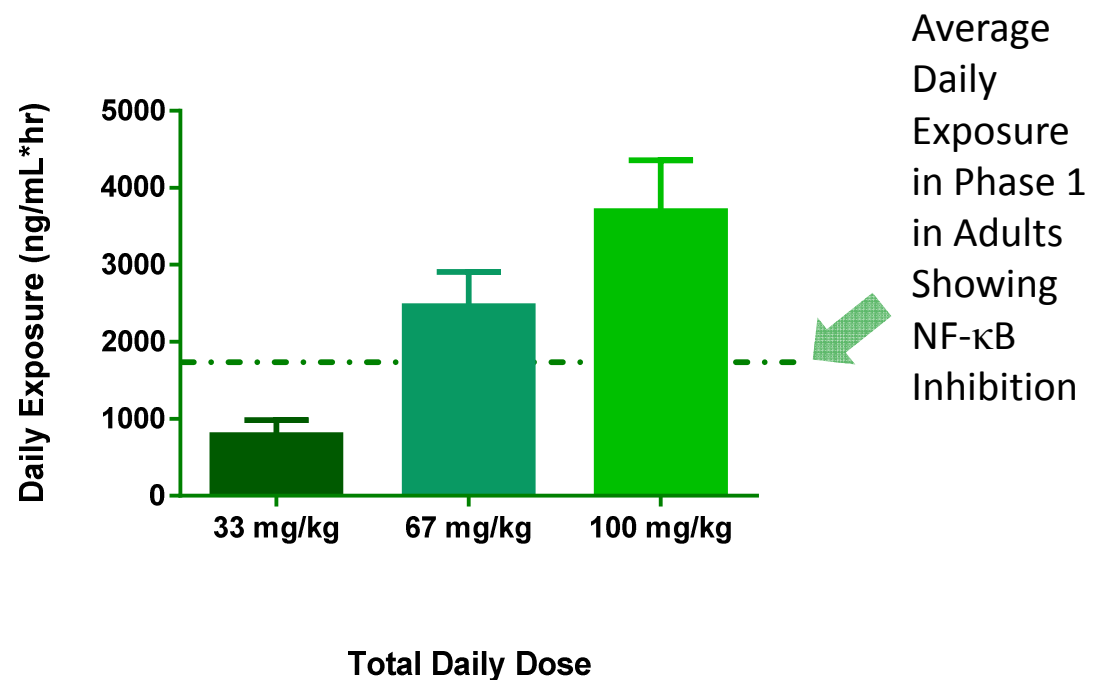
Dose dependent C_{max}



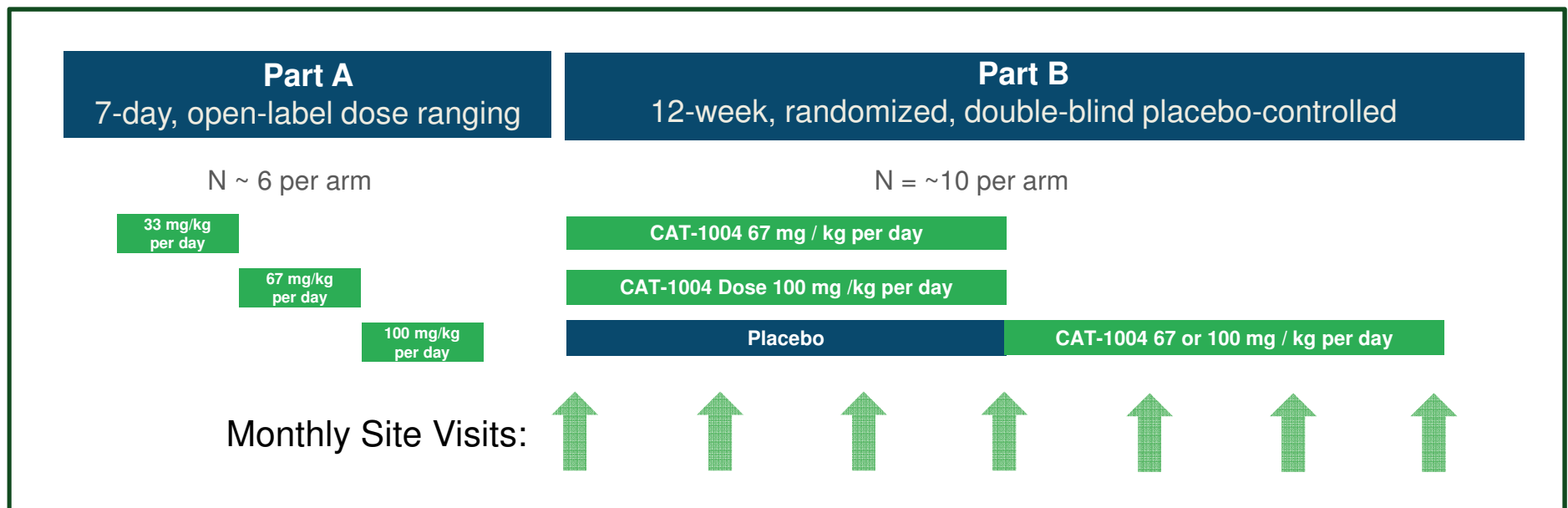
- ▶ With single doses of 33 mg/kg there were minimal differences in AUC or C_{max} when CAT-1004 was administered either with a high-fat or a low-fat meal
- ▶ A total daily dose of 67 or 100 mg/kg can be administered with food as 33 mg/kg either 2 or 3 times daily

Comparison of Exposures in Pediatrics and Adults

- ▶ In Phase 1 in adults, changes in expression of NF- κ B driven genes were observed at a dose of approximately 33 mg/kg BID
- ▶ In the MoveDMD study, when doses of 33 mg/kg were given BID or TID (total daily doses of 67 or 100 mg/kg), systemic exposures were reached at which NF- κ B inhibition were observed in adults



Design of MoveDMD Part B



Inclusion/Exclusion: Similar to Part A

Safety: Monitored by investigators, Sponsor and Data Safety and Monitoring Committee

Sites: University of Florida; Shriners, Portland OR; CHOP, Philadelphia PA; Nemours Children's Hospital, Orlando FL; UCLA, CA

Key Endpoints: Changes in Magnetic Resonance Imaging (MRI) of muscles at 12 weeks

- Changes in appropriate Timed Function Tests (10 meter walk/run, 4 step climb, time to stand), North Star, PODCI, muscle strength at 12 weeks
- Assess safety, tolerability and pharmacokinetics

CAT-1004: Potential Disease-Modifying Oral Therapy for Duchenne Muscular Dystrophy



CAT-1004

- ▶ No safety signals and generally well tolerated at all 3 doses tested
- ▶ Plasma exposure levels consistent with those previously observed in adults at which inhibition of NF- κ B was observed, and which are higher than exposure levels in animal models at which disease modifying effects were seen.
- ▶ These results support initiation of Part B of the trial, which is planned to be a 12-week, double-blind, placebo-controlled efficacy of 67 mg / kg and 100 mg / kg CAT-1004 trial in approximately 30 boys aged 4 – 7 with confirmed DMD (those who participated in Part A plus additional patients).
- ▶ Based on inhibition of activated NF- κ B, CAT-1004 may reduce inflammation and muscle degeneration with potentially positive longer-term effects on muscle regeneration and function in DMD patients regardless of mutation type.

Thank You!

- ▶ Patients and families
- ▶ Patient groups
- ▶ ImagingDMD Investigators and Staff
- ▶ For questions: joanne.donovan@catabasis.com
- ▶ Thanks to our partners for grant support for patient travel:



Part A

**Parent Project
Muscular Dystrophy**
LEADING THE FIGHT TO END DUCHENNE

Part B

MDA®
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